



NEWS RELEASE

June 30, 2023

Yamato Holdings Co., Ltd.

Notice of Determination of Terms for Green Bond Issuance

Yamato Holdings Co., Ltd. (Head Office: Chuo-ku, Tokyo; Representative Director and President: Yutaka Nagao) announces that it has determined the terms for the issuance of Green Bonds (hereinafter "the Bonds"), as announced on June 5, 2023, as follows.

1. Overview of the Bonds

Name	Yamato Holdings Co., Ltd. 1st Series Unsecured Bonds (subject to a limited inter-bond pari passu clause) (Green Bonds)
Total amount issued	¥20.0 billion
Term of issue	5 years
Interest rate	0.310%
Determination of terms	June 30, 2023 (Friday)
Date of issue	July 6, 2023 (Thursday)
Date of redemption	July 6, 2028 (Thursday)
Use of funding	<ul style="list-style-type: none">• Costs associated with the introduction of EVs, installation of EV charging [facilities/equipment], and research and development• Costs associated with introduction, operation, and repair of solar power generation equipment• Cost of introducing LEDs and other equipment to improve the energy efficiency of bases and sales offices
Credit rating	AA– (Rating and Investment Information, Inc.)

Principal securities companies	Nomura Securities Co., Ltd., SMBC Nikko Securities Inc., Mizuho Securities Co., Ltd., Daiwa Securities Co. Ltd., and Mitsubishi UFJ Morgan Stanley Securities Co., Ltd.
Structuring agent*	Nomura Securities Co., Ltd.
External evaluations	When formulating the Yamato Holdings Green Finance Framework, we received a third-party evaluation of eligibility (second-party opinion) from the Japan Credit Rating Agency, Ltd. indicating conformity with each principle.
Financial agent	Mizuho Bank, Ltd.

*Party that supports the procurement of funds through advice related to acquiring external third-party verification, such as the formulation of a Green Finance Framework, and gaining second-party opinions

2. List of Investors with Investment Statements

This is a list introducing the names of investors who have pledged to invest in Yamato Holdings Green Bonds. (In alphabetical order according to the Japanese syllabary)

IO Shinkin Bank	Abukuma Shinkin Bank	The Awa Bank, Ltd.	THE ICHII SHINKIN BANK
Iwaki Shinkumi, Ltd.	The Bank of Iwate, Ltd.	THE OITA BANK, LTD.	Kasaoka Shinkumi Bank
The Doshisha	The Gamagori Shinkin Bank	Kitagun Shinkumi	The Gifu Shinkin Bank
Kyoei Shinyokumiai Kyoei Shinkumi	Kyoto Chuo Shinkin Bank	Kurayoshi Shinkin Bank	KOITO MANUFACTURING CO., LTD
The Kofu Shinkin Bank	The Saikyo Bank, Ltd.	The Sawayaka Shinkin Bank	The Sawara Shinkin Bank
JA Bank Shizuoka	Shizuoka Yaizu Shinkin Bank	Shinkin Central Bank	Suwa Shinkin Bank
Tajima Shinkin Bank	Chikuho Bank	Chita Shinkin Bank	Chugoku Rokin
Tokio Marine Asset Management Co., Ltd.	Toshokushin Co.	The Tono Shinkin Bank	The Toho Bank, Ltd.
The First Bank of Toyama, Ltd.	Niigata Rokin	The Nishio Shinkin Bank	Japan Earthquake Reinsurance Co., Ltd.

Nihon Dengi Co., Ltd.	The Higashi-Nippon Bank, Limited	JA Himawari	THE HYAKUGO BANK, LTD.
Hiratsuka Shinkin Bank	Fukushima Shinkin Bank	THE HEKIKAI SHINKIN BANK, LTD.	North Pacific Bank, Ltd.
The Hokuriku Bank, Ltd.	Mashin	Max Co., Ltd.	Mitsui Sumitomo Insurance Company, Limited
The Musashino Bank, Ltd.	Momiji Bank, Ltd.	The Yamaguchi Bank, Ltd.	Yamanashikenmin Shinyoukumiai
The Yamanashi Chuo Bank, Ltd.	The Yokohama Shinkin Bank	Resona Asset Management Co., Ltd.	

Contact

Corporate Communications Strategy, Yamato Holdings Co., Ltd.

TEL: +81-3-3541-4141

Reference

“Notice of Green Bond Issuance” (June 5, 2023)

https://www.yamato-hd.co.jp/news/2023/newsrelease_20230605_1.html