

ROE・売上高当期純利益率  
Return on Equity and Return on Revenues

	2011/3	2012/3	2013/3	2014/3	2015/3	2016/3	2017/3	2018/3	2019/3	2020/3	2021/3
ROE(%) <sup>1</sup> Return on Equity (%)	6.5	3.8	6.7	6.4	6.7	7.1	3.4	3.3	4.6	4.0	10.0
売上高当期純利益率(%) Return on Revenues (%)	2.7	1.6	2.7	2.5	2.7	2.8	1.2	1.2	1.6	1.4	3.3
[参考][Reference]											
営業収益(百万円) Operating Revenues (¥millions)	1,236,520	1,260,832	1,282,373	1,374,610	1,396,708	1,416,413	1,466,852	1,538,813	1,625,315	1,630,146	1,695,867
営業費用(百万円) Operating Expenses (¥millions)	1,172,205	1,194,181	1,216,170	1,311,513	1,327,761	1,347,872	1,431,966	1,503,127	1,566,969	1,585,445	1,603,746
人件費(百万円) Personnel Expenses (¥millions)	637,512	656,604	666,637	704,338	707,163	718,980	769,260	786,787	821,715	849,038	877,785
下払経費(百万円) Subcontracting Expenses (¥millions)	466,715	471,636	483,326	528,105	541,439	550,188	588,388	627,207	629,645	601,833	612,004
車両費(百万円) Vehicle Expenses (¥millions)	40,205	43,315	43,741	46,288	46,265	40,924	40,634	43,275	46,656	47,676	43,974
その他経費(百万円) Other Operating Expenses (¥millions)	246,280	248,649	255,436	277,920	289,005	299,296	308,385	327,488	342,602	357,561	363,532
内部仕入消去(百万円) Eliminations (¥millions)	-218,507	-226,023	-232,970	-245,140	-256,112	-261,517	-274,702	-281,630	-273,649	-270,665	-293,549
営業利益(百万円) Operating Profit (¥millions)	64,314	66,650	66,202	63,096	68,947	68,540	34,885	35,685	58,345	44,701	92,121
親会社株主に帰属する 当期純利益(百万円) Profit Attributable to Owners of Parent (¥millions)	33,207	19,786	35,144	34,776	37,533	39,424	18,053	18,231	25,682	22,324	56,700
期中平均自己資本(百万円) Equity (average) (¥millions)	514,256	515,299	524,723	542,915	558,450	551,671	538,500	544,743	558,074	560,507	565,770
自己資本回転率(回) Equity Turnover (times)	2.4	2.4	2.4	2.5	2.5	2.6	2.7	2.8	2.9	2.9	3.0
ROA(%) <sup>2</sup> Return on Assets (%)	3.7	2.2	3.8	3.5	3.5	3.6	1.6	1.6	2.3	2.0	5.2
期中平均総資産(百万円) Total Assets (average) (¥millions)	889,002	909,329	934,723	991,143	1,057,332	1,085,984	1,102,054	1,114,771	1,119,264	1,112,199	1,095,365
使用総資本回転率(回) Total Assets Turnover (times)	1.4	1.4	1.4	1.4	1.3	1.3	1.3	1.4	1.5	1.5	1.5

1. ROE(自己資本当期純利益率)＝親会社株主に帰属する当期純利益÷期中平均自己資本 ROE is calculated by dividing profit attributable to owners of parent by average equity.

2. ROA(使用総資本当期純利益率)＝親会社株主に帰属する当期純利益÷期中平均総資産 ROA is calculated by dividing profit attributable to owners of parent by average total assets.

注:2021年3月期より、リース事業を展開するヤマトリース株式会社株式の一部譲渡に伴い、連結範囲を変更しております。2020年3月期以前の数値については、組み替えを行っておりません。  
Note: Since the FY2021/3, the scope of consolidation has been changed due to the partial transfer of shares of Yamato Lease Co., Ltd., which operates the leasing business. The figures before the FY2020/3 are not modified.