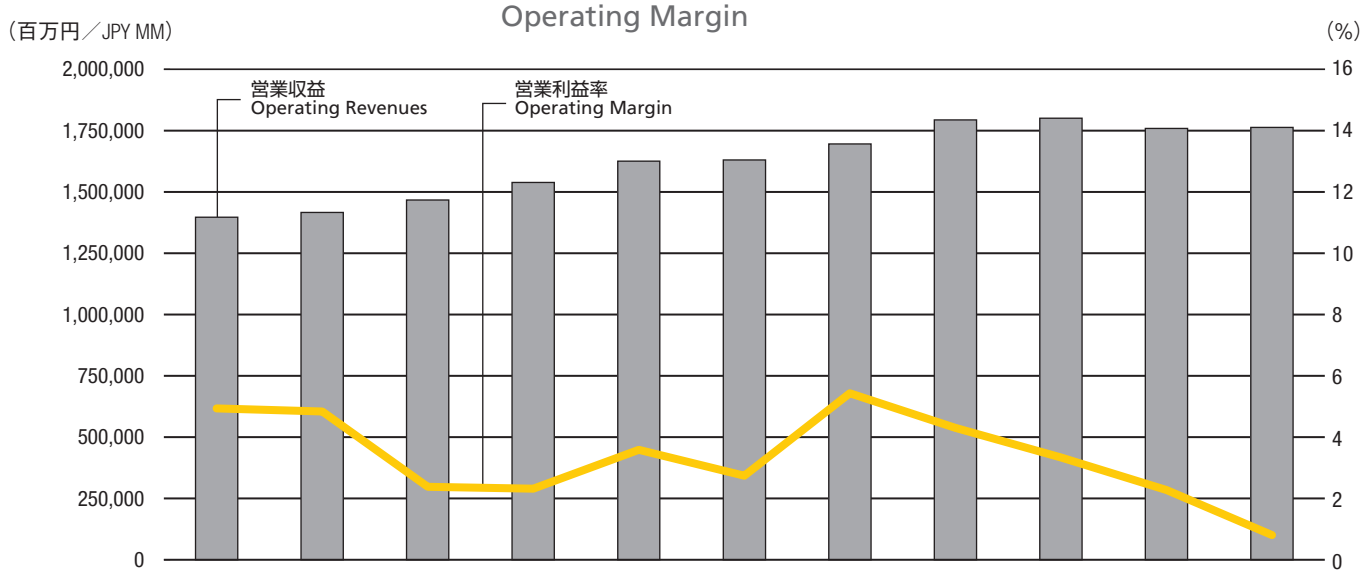
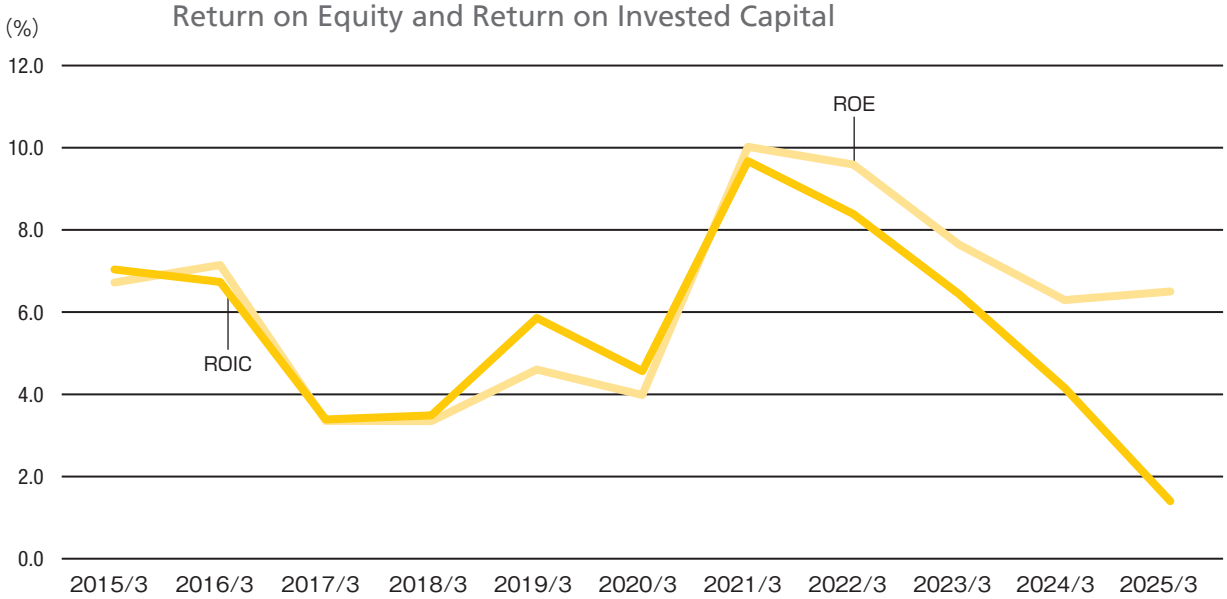
営業利益率
Operating Margin



（百万円 / JPY MM）	2015/3	2016/3	2017/3	2018/3	2019/3	2020/3	2021/3	2022/3	2023/3	2024/3	2025/3
営業収益 Operating Revenues	1,396,708	1,416,413	1,466,852	1,538,813	1,625,315	1,630,146	1,695,867	1,793,618	1,800,668	1,758,626	1,762,696
営業利益 Operating Profit	68,947	68,540	34,885	35,685	58,345	44,701	92,121	77,199	60,085	40,059	14,206
経常利益 Ordinary Profit	70,889	69,426	34,884	36,085	54,259	40,625	94,019	84,330	58,066	40,458	19,587
親会社株主に帰属する当期純利益 Profit Attributable to Owners of Parent	37,533	39,424	18,053	18,231	25,682	22,324	56,700	55,956	45,898	37,626	37,937
営業利益率（%） Operating Margin (%)	4.9	4.8	2.4	2.3	3.6	2.7	5.4	4.3	3.3	2.3	0.8

ROE・ROIC
Return on Equity and Return on Invested Capital



(%)											
ROE※1	6.7	7.1	3.4	3.3	4.6	4.0	10.0	9.6	7.6	6.3	6.5
ROIC※2	7.0	6.7	3.4	3.5	5.9	4.6	9.7	8.4	6.4	4.2	1.4

1. ROE（自己資本当期純利益率）＝親会社株主に帰属する当期純利益÷期中平均自己資本　ROE is calculated by dividing profit attributable to owners of parent by average equity.
2. ROIC（投下資本利益率）＝税引後営業利益÷（期中平均有利子負債＋期中平均自己資本）　ROIC is calculated by dividing net operating profit after tax to total interest-bearing debt and equity.