ROE・ROIC・売上高当期純利益率
Return on Equity, Return on Invested Capital and Return on Revenues

（百万円 / JPY MM）	2015/3	2016/3	2017/3	2018/3	2019/3	2020/3	2021/3	2022/3	2023/3	2024/3	2025/3
ROE（%）※1 Return On Equity（%）※1	6.7	7.1	3.4	3.3	4.6	4.0	10.0	9.6	7.6	6.3	6.5
ROIC（%）※2 Return On Invested Capital（%）※2	7.0	6.7	3.4	3.5	5.9	4.6	9.7	8.4	6.4	4.2	1.4
売上高当期純利益率（%） Return on Revenues (%)	2.7	2.8	1.2	1.2	1.6	1.4	3.3	3.1	2.5	2.1	2.2
【参考】 Ref.											
親会社株主に帰属する当期純利益 Profit Attributable to Owners of Parent	37,533	39,424	18,053	18,231	25,682	22,324	56,700	55,956	45,898	37,626	37,937
期中平均自己資本 Equity (average)	558,450	551,671	538,500	544,743	558,074	560,507	565,770	583,455	600,461	598,068	587,507
総資産回転率（回） Total Assets Turnover (times)	1.3	1.3	1.3	1.4	1.5	1.5	1.5	1.6	1.6	1.5	1.4
財務レバレッジ（倍） Financial Leverage (times)	1.9	2.0	2.0	2.0	2.0	2.0	1.9	1.9	1.8	1.9	2.1
D/Eレシオ（倍） Debt Equity Ratio (times)	0.24	0.32	0.33	0.28	0.20	0.22	0.11	0.08	0.08	0.16	0.29
税引後営業利益 Net Operating Profit After Tax	47,849	47,566	24,210	24,765	40,491	31,022	63,932	53,576	41,699	27,801	9,858
期中平均投下資本 Invested Capital(average)	680,056	706,529	714,757	710,348	691,211	679,543	660,766	638,976	647,543	668,469	720,669
営業利益率（%） Operating Profit Ratio（%）	4.9	4.8	2.4	2.3	3.6	2.7	5.4	4.3	3.3	2.3	0.8
投下資本回転率（回） Invested Capital Turnover Ratio (times)	2.1	2.0	2.1	2.2	2.4	2.4	2.6	2.8	2.8	2.6	2.4

1. ROE（自己資本当期純利益率）＝親会社株主に帰属する当期純利益÷期中平均自己資本　ROE is calculated by dividing profit attributable to owners of parent by average equity.
2. ROIC（投下資本利益率）＝税引後営業利益÷（期中平均有利子負債＋期中平均自己資本）　ROIC is calculated by dividing net operating profit after tax to total interest-bearing debt and equity.