

(百万円 / JPY MM)

	2015/3	2016/3	2017/3	2018/3	2019/3	2020/3	2021/3	2022/3	2023/3	2024/3	2025/3
損益計算書データ Operating Results											
営業収益 Operating Revenues	1,396,708	1,416,413	1,466,852	1,538,813	1,625,315	1,630,146	1,695,867	1,793,618	1,800,668	1,758,626	1,762,696
営業原価 Operating Costs	1,290,714	1,306,200	1,385,492	1,452,485	1,513,988	1,526,102	1,538,524	1,654,085	1,687,241	1,664,317	1,692,669
販売費及び一般管理費 Selling, General and Administrative Expenses	37,046	41,672	46,474	50,642	52,981	59,342	65,220	62,333	53,341	54,249	55,820
営業利益 Operating Profit	68,947	68,540	34,885	35,685	58,345	44,701	92,121	77,199	60,085	40,059	14,206
経常利益 Ordinary Profit	70,889	69,426	34,884	36,085	54,259	40,625	94,019	84,330	58,066	40,458	19,587
特別利益 Extraordinary Income	1,190	418	757	1,821	1,822	9,262	975	18,038	2,207	16,110	38,596
特別損失 Extraordinary Loss	2,921	1,766	2,603	4,783	3,823	5,306	3,235	21,328	3,458	4,865	3,392
税金等調整前当期純利益 Profit (Loss) before Income Taxes	69,157	68,078	33,037	33,123	52,258	44,581	91,759	81,040	56,815	51,704	54,791
親会社株主に帰属する当期純利益 Profit Attributable to Owners of Parent	37,533	39,424	18,053	18,231	25,682	22,324	56,700	55,956	45,898	37,626	37,937

貸借対照表データ Financial Position

総資産 Total Assets	1,082,531	1,089,436	1,114,672	1,114,870	1,123,659	1,100,739	1,089,991	1,086,854	1,107,587	1,181,782	1,267,428
流動資産 Current Assets	566,205	583,982	586,510	559,635	550,258	542,884	528,379	480,844	484,647	496,353	521,160
現金及び預金 Cash and Deposits	247,398	249,593	230,128	204,422	195,954	197,226	241,523	182,644	185,373	195,061	208,654
固定資産 Non-current assets	516,325	505,454	528,162	555,235	573,401	557,855	561,612	606,010	622,940	685,428	746,268
流動負債 Current Liabilities	357,034	348,097	371,848	395,035	410,423	408,811	389,369	352,807	344,758	345,905	354,639
固定負債 Non-Current Liabilities	154,297	197,483	197,264	162,247	139,847	129,093	116,334	135,814	146,398	243,896	312,437
自己資本 Equity	565,521	537,821	539,179	550,307	565,841	555,173	576,367	590,542	610,380	585,755	589,259
非支配株主持分 Non-Controlling Interests	5,678	6,034	6,379	7,279	7,547	7,662	7,919	7,690	6,049	6,225	11,091

キャッシュ・フロー Cash Flow

営業活動によるキャッシュ・フロー Cash Flows From Operating Activities	92,620	49,715	73,324	51,728	118,093	74,433	123,921	52,016	89,953	64,333	47,732
投資活動によるキャッシュ・フロー Cash Flows From Investing Activities	-58,485	-30,230	-73,999	-41,174	-54,872	-49,943	44,078	-58,943	-49,420	-22,435	-44,356
財務活動によるキャッシュ・フロー Cash Flows From Financing Activities	-7,168	-16,833	-18,777	-36,930	-70,947	-22,368	-123,247	-54,456	-38,617	-30,777	9,421
現金及び現金同等物に係る換算差額 Effect of Exchange Rate Change on Cash and Cash Equivalents	690	-654	-882	313	-486	-109	-129	701	705	356	100
現金及び現金同等物の期首残高 Cash and Cash Equivalents at Beginning of the Period	219,395	247,051	249,261	228,926	202,863	194,650	196,662	241,284	180,603	183,225	194,702
現金及び現金同等物の期末残高 Cash and Cash Equivalents at End of the Period	247,051	249,261	228,926	202,863	194,650	196,662	241,284	180,603	183,225	194,702	208,057

1株当たりデータ Per Share Data

1株当たり当期純利益(円) Earnings (Loss) per Share (JPY)	90.41	96.45	45.37	46.24	65.14	56.78	151.55	151.03	126.64	107.23	111.87
1株当たり純資産(円) Net Asset Value per Share (JPY)	1,368.66	1,349.56	1,367.51	1,395.74	1,435.15	1,441.20	1,553.45	1,611.34	1,684.87	1,708.00	1,806.52
1株当たり配当金(円) Cash Dividend per Share (JPY)	25.00	28.00	27.00	27.00	28.00	41.00	46.00	46.00	46.00	46.00	46.00

その他のデータ Other Data

設備投資額 Capital Expenditures	64,587	60,508	59,553	71,509	83,514	64,739	50,846	73,271	46,912	62,902	84,635
減価償却費 Depreciation	46,058	46,739	46,114	46,423	51,346	55,083	48,861	35,524	41,557	44,294	48,586
有利子負債 Interest-Bearing Debt	135,369	174,346	178,168	153,040	113,233	124,838	65,153	45,889	48,273	92,528	173,796
発行済株式総数(千株) Number of Issued Shares as of the End of the Period (thousands of shares)	435,564	411,339	411,339	411,339	411,339	411,339	388,575	388,575	379,824	360,496	360,496
自己株式数(千株) Number of Treasury Shares (thousands of shares)	22,370	12,823	17,062	17,064	17,065	26,124	17,550	22,084	17,552	17,548	34,311
社員数(人) Number of Employees	197,056	196,582	201,784	213,096	225,125	224,945	223,191	216,873	210,197	177,430	172,822

注:2022年3月期より設備投資金額にデジタル投資の金額を含んでおります。2021年3月期においても同基準の算出方法による数値へ変更しております。
Note: From FY2022/3, the amount of capital expenditure includes the amount of digital investment. The figures for FY2021/3 have been changed to those based on the same standard calculation method.

注:2025年3月期より設備投資金額にファイナンスリースの金額を含んでおります。2024年3月期においても同基準の算出方法による数値へ変更しております。
Note: From FY2025/3, the amount of capital expenditure includes the amount of finance leases. The figures for FY2024/3 have been changed to those based on the same standard calculation method.

注:2022年3月期より有形固定資産の減価償却方法を定額法に変更しております。
Note: Effective from FY2022/3, the Company has changed its depreciation method for property, plant and equipment to the straight-line method.

注:2022年3月期末より、ヤマトホームコンビニエンス株式会社を連結の範囲より除外しています。
Note: Yamato Home Convenience Co., Ltd. was excluded from the scope of consolidation as of the end of FY2022/3.

注:2025年3月期より、株式会社ナカノ商會を連結の範囲に含めています。
Note: Nakano Shokai co.,Ltd. was included from the scope of consolidation from FY2025/3.